



DEVELOPING DATA

The 100 largest urgent care operators in the United States run approximately 25% of the locations under their banners, according to research by Practice Velocity and National Urgent Care Realty. They're getting even bigger, too; the number of locations owned by the companies on the list expanded by about 20% this year. While ownership was once delineated between hospital-affiliated and independents, several multi-unit operators now operate in some (but not all) of their markets as hospital joint ventures or under management agreements. Large national hospital operators (eg, HCA, Tenet) are also developing national networks of distinctly branded urgent care centers. The biggest of the big are listed here, sorted by number of locations as of January and November 2016. (Note: N/A indicates the operation either did not exist or was not tracked in January 2016.)

For the complete list of 100 largest urgent care operators, visit www.jucm.com.

100 LARGEST URGENT CARE CENTER OPERATORS

Rank	Urgent Care Name	Website	Hopital Owned/Affiliated	2015	2016
1	Concentra	https://www.concentra.com/patients/urgent-care/	JVs in Selected Markets	293	294
2	MedExpress Urgent Care	www.medexpress.com	No	176	200
3	American Family Care	www.afcurgentcare.com	No	168	174
4	U.S. HealthWorks	http://www.ushealthworks.com/	Dignity Health	162	161
5	NextCare	http://www.nextcare.com/	No	133	136
6	FastMed	www.fastmed.com/	No	109	124
7	Patient First	www.patientfirst.com/	JVs in Selected Markets	73	74
8	CityMD Urgent Care	www.citymd.net	JVs in Selected Markets	54	69
9	CareNow	www.carenow.com	Hospital Corporation of America	25	65
10	GoHealth Urgent Care	http://www.gohealthuc.com/	JVs in Selected Markets	NA	59
11	MedPost Urgent Care	https://medpost.com/	Tenet Healthcare	54	55
12	Doctors Care	http://www.doctorscare.com/	No	52	52
13	Fast Pace Urgent Care	http://www.fastpaceurgentcare.com/	No	35	41
14	Centra Care	www.centracare.org/	Adventist Health System	35	38
15	PIC - Physicians Immediate Care	http://physiciansimmediatecare.com/	JVs in Selected Markets	37	38
16	MedSpring Urgent Care	http://medspring.com/	JVs in Selected Markets	35	37
17	Aurora Health Center Urgent Care	https://www.aurorahealthcare.org/services/urgent-care	Yes	35	35
18	Banner Urgent Care	http://urgentcareextra.com/	Yes	NA	34
19	Intermountain Instacare	https://intermountainhealthcare.org/services/urgent-care/instacare-clinics/instacare-locations/?loctype=InstaCare	Yes	30	34
20	MD Now Urgent Care	http://www.mymdnow.com/	No	26	30
21	ProHEALTH Urgent Care	http://www.prohealthurgentcare.com/	No	24	30
22	Urgent Team	http://www.urgentteam.com/	No	21	30
23	ZoomCare	http://www.zoomcare.com/	No	28	29
24	Carolinas HealthCare Urgent Care	http://www.carolinashealthcare.org/carolinas-healthcare-system-urgent-care-locations-and-hours	Yes	27	28
25	ExpressCare Urgent Care	http://whywaitintheer.com/	No	23	28

Source: Practice Velocity and National Urgent Care Realty, November, 2016.