

The 2025 Urgent Care Top 100

By Number of Locations

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The following table summarizes the 100 largest urgent care operators by number of locations as of April 1, 2025, based on data provided by National Urgent Care Realty and Urgent Care Consultants.

Because of the significant number of private operators that also operate facilities with hospital partners, the list delineates health-system-affiliated locations. Duplication is avoided by placing joint venture centers under the operating partner. Data is reported by the parent entity as opposed to regional brands, partnerships, or affiliations.

Of the nation’s 14,442 urgent care centers, 5,722 (40%) are operated by a top 100 entity. Additionally, 56% of the locations in the Urgent Care Top 100 par-

ticipate in a hospital affiliation, compared to 40% of all centers.

A hospital affiliation may include majority or minority equity joint ventures, management-only contracts, clinical network integration, branding or cobranding agreements, or other engagement that is marketed to the public. To avoid duplication, affiliated centers are reported under the “private” entity, separate from centers operated by the health system directly.

Because there are several ties in the rankings—multiple operators with an equal number of locations—the total number of operators in the Urgent Care Top 100 this year is 101.■

Ranking	Corporate Entity	Total	Hospital Affiliated	Comments
1	American Family Care	403	17	Includes health system franchisees
2	HCA Healthcare	333	333	
3	GoHealth Urgent Care	307	307	Includes hospital joint venture and affiliated centers; excludes MedExpress locations
4	Fast Pace Health	301		
5	CityMD Urgent Care	190		
6	WellNow Urgent Care	165	24	Includes hospital joint venture and affiliated centers
7	NextCare Urgent Care	145	41	Includes hospital joint venture and affiliated centers
8	Advocate Health	119	119	
9	Community Care Partners	107		
9	University of Pittsburgh Medical Center	107	107	Includes MedExpress locations
11	WellStreet Urgent Care	102	102	Includes hospital joint venture and affiliated centers
12	Carbon Health Urgent Care	96		
13	CRH Healthcare	95	78	Includes hospital joint venture and affiliated centers
14	PM Pediatrics	85	15	Includes hospital joint venture and affiliated centers
14	Urgent Team	85	67	Includes hospital joint venture and affiliated centers
16	CommonSpirit Health	82	82	
17	Patient First	79		
18	Providence Health & Services	74	74	
19	Premier Health	68	68	Includes hospital joint venture and affiliated centers
19	Xpress Wellness	68		

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Ranking	Corporate Entity	Total	Hospital Affiliated	Comments
19	Sanford Health	68	68	
22	Bon Secours Mercy Health	65	65	Excludes American Family Care locations
23	Access Medical Clinic	63		
24	Novant Health	62	62	Excludes GoHealth locations
25	Trinity Health	61	61	Excludes WellNow and Premier Health locations
25	Exer - More Than Urgent Care	61		
25	MainStreet Family Urgent Care	61		
28	UrgentCare Group	59	11	Includes hospital joint venture and affiliated centers
29	AdventHealth Centra Care	57	57	
30	Midwest Express Clinic	53		
31	FastMed Urgent Care	52		
31	MultiCare Health System	52	52	
33	Banner Health	48	48	
34	CareSpot Urgent Care	46	34	Includes hospital joint venture and affiliated centers
34	Community Health Systems	46	46	
34	Next Level Urgent Care	46		
37	ConvenientMD	45		
38	Ardent Health Services	43	43	
39	CareFirst Urgent Care	42		
39	Cleveland Clinic	42	42	
39	Rock Oak Capital	42		
42	OSF HealthCare	41	41	Excludes WellNow locations
43	AllCare Family Medicine & Urgent Care	40		
43	Sutter Health	40	40	
45	Endeavor Health	39	39	
46	PeaceHealth ZoomCare	38	38	
46	Intermountain Health	38	38	
46	My Dr Now	38		
49	Ascension Health	36	36	Excludes UrgentTeam locations
50	Ochsner Rush Health	35	35	
50	UNC Health Care	35	35	
52	UnityPoint	34	34	
52	Hometown Urgent Care & Occupational Health	34		
54	MedStar Health	33	33	
55	Atlantic Health System	32	32	
55	SSM Health	32	32	
57	Emergence Health Holdings	31	4	Includes hospital joint venture and affiliated centers
58	Texas Health Breeze Urgent Care	30	30	
59	Doctor's Urgent Care Group	29		
59	ExpressCare Urgent Care	29	29	
59	Yale New Haven Health	29	29	

Ranking	Corporate Entity	Total	Hospital Affiliated	Comments
62	Perlman Clinic	28		
63	Geisinger Health	27	27	
63	Baptist Health South Florida	27	27	
63	Med First Urgent Care & Family Practice	27		
63	Northwestern Medicine	27	27	
67	Corewell Health	26	26	
67	HonorHealth	26	26	
67	Jefferson Health	26	26	
67	Norton Healthcare	26	26	
67	Sentara Health	26	26	
67	University of Colorado Health	26	26	
73	Adventist Health	25	25	
73	BaylorScott&White	25	25	Excludes NextCare locations
73	MedRite Urgent Care	25		
73	St. Luke's University Health Network	25	25	
77	Baptist Health Kentucky	24	24	
77	Excel Urgent Care	24	1	Includes hospital joint venture and affiliated centers
77	Walk In Urgent Care Ohio	24		
80	Urgent Care for Kids	23		
81	CareConnect Health	22		
81	Mass General Brigham	22	22	
81	WellStar Health System	22	22	
84	HealthPartners	21	21	
84	University of Kansas Health System	21	21	
84	LifePoint Health	21	21	
84	Maxem Health Urgent Care	21		
84	Sterling Urgent Care	21		
84	Tampa General Hospital	21	21	
90	Aspirus Health	20	20	
90	Essentia Health	20	20	
92	Allina Health	19	19	
92	BayCare Health System	19	19	
92	BJC HealthCare	19	19	
92	Hackensack Meridian Health	19	19	
92	Little Spurs Pediatric Urgent Care	19		
97	Avera Health	18	18	
97	CHRISTUS Health	18	18	
97	Docs Urgent Care	18		
97	OhioHealth	18	18	
97	Vanderbilt Health	18	18	